

**Table 1. Durable Goods Manufacturers' Shipments and New Orders <sup>1</sup>**

[Estimates are shown in millions of dollars and are based on data from the Manufacturers' Shipments, Inventories, and Orders Survey.]

Item	Seasonally Adjusted						Not Seasonally Adjusted					
	Monthly			Percent Change			Monthly			Year to Date		
	Jan 2026 <sup>2</sup>	Dec 2025 <sup>1</sup>	Nov 2025	Dec - Jan <sup>2</sup>	Nov - Dec <sup>1</sup>	Oct - Nov	Jan 2026 <sup>2</sup>	Dec 2025 <sup>1</sup>	Jan 2025	2026	2025	Percent Change 2026/2025
<b>DURABLE GOODS</b>												
<b>Total:</b>												
Shipments.....	314,212	312,262	308,454	0.6	1.2	-0.3	283,121	314,421	269,994	283,121	269,994	4.9
New Orders <sup>3</sup> .....	321,193	321,327	324,305	0.0	-0.9	5.4	294,344	330,101	270,025	294,344	270,025	9.0
<b>Excluding transportation:</b>												
Shipments.....	210,673	209,749	207,566	0.4	1.1	0.4	193,274	207,660	186,441	193,274	186,441	3.7
New Orders <sup>4</sup> .....	207,896	207,012	204,436	0.4	1.3	0.5	195,096	205,598	186,899	195,096	186,899	4.4
<b>Excluding defense:</b>												
Shipments.....	294,403	292,633	289,358	0.6	1.1	-0.5	265,866	292,898	255,791	265,866	255,791	3.9
New Orders <sup>4</sup> .....	301,486	300,078	305,977	0.5	-1.9	6.6	277,906	303,369	257,264	277,906	257,264	8.0
<b>Manufacturing with unfilled orders:</b>												
Shipments.....	219,917	218,152	214,928	0.8	1.5	-0.3	199,683	222,248	188,628	199,683	188,628	5.9
New Orders.....	231,858	232,246	235,768	-0.2	-1.5	7.8	216,244	242,703	193,980	216,244	193,980	11.5
<b>Primary metals:</b>												
Shipments.....	27,892	27,748	26,993	0.5	2.8	-0.2	27,104	25,477	25,367	27,104	25,367	6.8
New Orders.....	27,919	27,686	27,046	0.8	2.4	-0.3	27,746	26,127	25,999	27,746	25,999	6.7
<b>Fabricated metal products:</b>												
Shipments.....	42,190	41,910	41,530	0.7	0.9	0.5	39,513	39,775	38,201	39,513	38,201	3.4
New Orders.....	42,868	42,598	42,213	0.6	0.9	0.5	41,107	39,460	39,291	41,107	39,291	4.6
<b>Machinery:</b>												
Shipments.....	40,004	40,051	39,550	-0.1	1.3	0.3	36,071	40,250	34,107	36,071	34,107	5.8
New Orders.....	40,360	40,274	40,170	0.2	0.3	0.7	38,708	40,199	37,186	38,708	37,186	4.1
<b>Computers and electronic products<sup>5</sup>:</b>												
Shipments.....	32,614	32,255	32,021	1.1	0.7	1.0	29,415	36,144	27,980	29,415	27,980	5.1
New Orders.....	28,165	27,934	27,015	0.8	3.4	0.6	24,976	33,483	23,012	24,976	23,012	8.5
<b>Computers and related products:</b>												
Shipments.....	2,695	2,652	2,617	1.6	1.3	5.3	2,422	2,911	2,056	2,422	2,056	17.8
New Orders.....	2,715	2,611	2,584	4.0	1.0	4.5	2,442	2,870	2,082	2,442	2,082	17.3
<b>Communications equipment:</b>												
Shipments.....	4,344	4,128	4,128	5.2	0.0	6.5	3,472	5,559	2,903	3,472	2,903	19.6
New Orders.....	4,480	4,269	3,967	4.9	7.6	6.6	3,788	6,110	2,838	3,788	2,838	33.5
<b>Electrical equipment, appliances, and components:</b>												
Shipments.....	17,918	17,858	17,692	0.3	0.9	-0.4	16,020	18,184	15,549	16,020	15,549	3.0
New Orders.....	18,418	18,520	18,172	-0.6	1.9	1.1	17,146	18,767	16,093	17,146	16,093	6.5
<b>Transportation equipment:</b>												
Shipments.....	103,539	102,513	100,888	1.0	1.6	-1.6	89,847	106,761	83,553	89,847	83,553	7.5
New Orders.....	113,297	114,315	119,869	-0.9	-4.6	15.2	99,248	124,503	83,126	99,248	83,126	19.4
<b>Motor vehicles and parts:</b>												
Shipments.....	68,049	68,270	67,411	-0.3	1.3	0.2	60,696	65,857	57,421	60,696	57,421	5.7
New Orders.....	67,806	68,090	67,171	-0.4	1.4	-0.3	60,907	66,669	57,816	60,907	57,816	5.3
<b>Nondefense aircraft and parts:</b>												
Shipments.....	18,331	16,972	16,130	8.0	5.2	-11.9	14,242	22,314	12,426	14,242	12,426	14.6
New Orders.....	28,459	27,414	35,498	3.8	-22.8	98.2	24,076	34,158	12,443	24,076	12,443	93.5
<b>Defense aircraft and parts:</b>												
Shipments.....	5,512	5,541	5,423	-0.5	2.2	0.4	4,782	5,986	4,366	4,782	4,366	9.5
New Orders.....	5,354	7,013	6,266	-23.7	11.9	3.5	5,536	9,484	4,877	5,536	4,877	13.5
<b>All other durable goods:</b>												
Shipments.....	50,055	49,927	49,780	0.3	0.3	0.4	45,151	47,830	45,237	45,151	45,237	-0.2
New Orders.....	50,166	50,000	49,820	0.3	0.4	0.4	45,413	47,562	45,318	45,413	45,318	0.2
<b>Capital goods<sup>3</sup>:</b>												
Shipments.....	108,362	106,953	104,835	1.3	2.0	-1.3	94,190	119,142	86,927	94,190	86,927	8.4
New Orders.....	118,760	120,075	124,044	-1.1	-3.2	15.4	105,922	135,761	89,199	105,922	89,199	18.7
<b>Nondefense capital goods:</b>												
Shipments.....	91,390	90,134	88,453	1.4	1.9	-2.1	79,593	100,607	75,285	79,593	75,285	5.7
New Orders.....	102,194	101,301	108,609	0.9	-6.7	20.4	92,707	112,913	79,368	92,707	79,368	16.8
<b>Excluding aircraft:</b>												
Shipments.....	78,674	78,772	78,015	-0.1	1.0	0.3	70,893	84,071	67,992	70,893	67,992	4.3
New Orders.....	79,265	79,286	78,621	0.0	0.8	0.9	74,250	84,632	72,154	74,250	72,154	2.9
<b>Defense capital goods:</b>												
Shipments.....	16,972	16,819	16,382	0.9	2.7	3.7	14,597	18,535	11,642	14,597	11,642	25.4
New Orders.....	16,566	18,774	15,435	-11.8	21.6	-10.7	13,215	22,848	9,831	13,215	9,831	34.4

<sup>1</sup> Revised data due to late receipts and concurrent seasonal adjustment.

<sup>2</sup> Estimates of shipments and new orders are for the duration of the period, while estimates of unfilled orders and total inventories are for the end of the period. Not seasonally adjusted estimates of shipments and new orders include adjusted data for non-calendar reporters. Seasonally adjusted estimates include concurrent adjustments for holiday and trading-day differences, where appropriate, as well as seasonal variation, based on the results of the latest annual review of the model parameters. Estimates are not adjusted for price changes.

<sup>3</sup> Based on advance sample. Estimates of manufacturers' shipments, inventories, and orders are subject to survey error and revision. One major component of survey error is nonsampling error, which includes errors of coverage, response and nonreporting. Since the survey panel is not a probability sample, estimates of sampling error cannot be calculated. For further details on survey design, methodology, and data limitations, see <http://www.census.gov/manufacturing/m3>.

<sup>4</sup> The Capital Goods Industries include Nondefense : small arms and ordnance; farm machinery and equipment; construction machinery; mining, oil, and gas field machinery; industrial machinery; vending, laundry, and other machinery; photographic equipment; metalworking machinery; turbines and generators; other power transmission equipment; pumps and compressors; material handling equipment; all other machinery; electronic computers; computer storage devices; other computer peripheral equipment; communications equipment; search and navigation equipment; electromedical, measuring, and control instruments; electrical equipment; other electrical equipment, appliances, and components; heavy duty trucks; aircraft; railroad rolling stock; ships and boats; office and institutional furniture; and medical equipment and supplies. Defense Capital Goods include : small arms and ordnance, communications equipment, aircraft; missiles, space vehicles, and parts, ships and boats, and search and navigation equipment.

<sup>5</sup> Estimates and percent changes of shipments and inventories for the semiconductor industry are included in computers and electronic products, and all other applicable aggregate totals. Estimates and percent changes for new orders and unfilled orders exclude semiconductor industry data.

The Census Bureau has reviewed this data product to ensure appropriate access, use, and disclosure avoidance protection of the confidential source data (Project No. P-6000307, Disclosure Review Board (DRB) approval number: CBDRB-FY25-0224). Source: U.S. Census Bureau, Manufacturers' Shipments, Inventories, and Orders (M3) Survey, January Advance Report, March 13, 2026. Information on data sources and methodology can be found on our website at [www.census.gov/manufacturing/m3/how\\_the\\_data\\_are\\_collected/index.html](http://www.census.gov/manufacturing/m3/how_the_data_are_collected/index.html).