

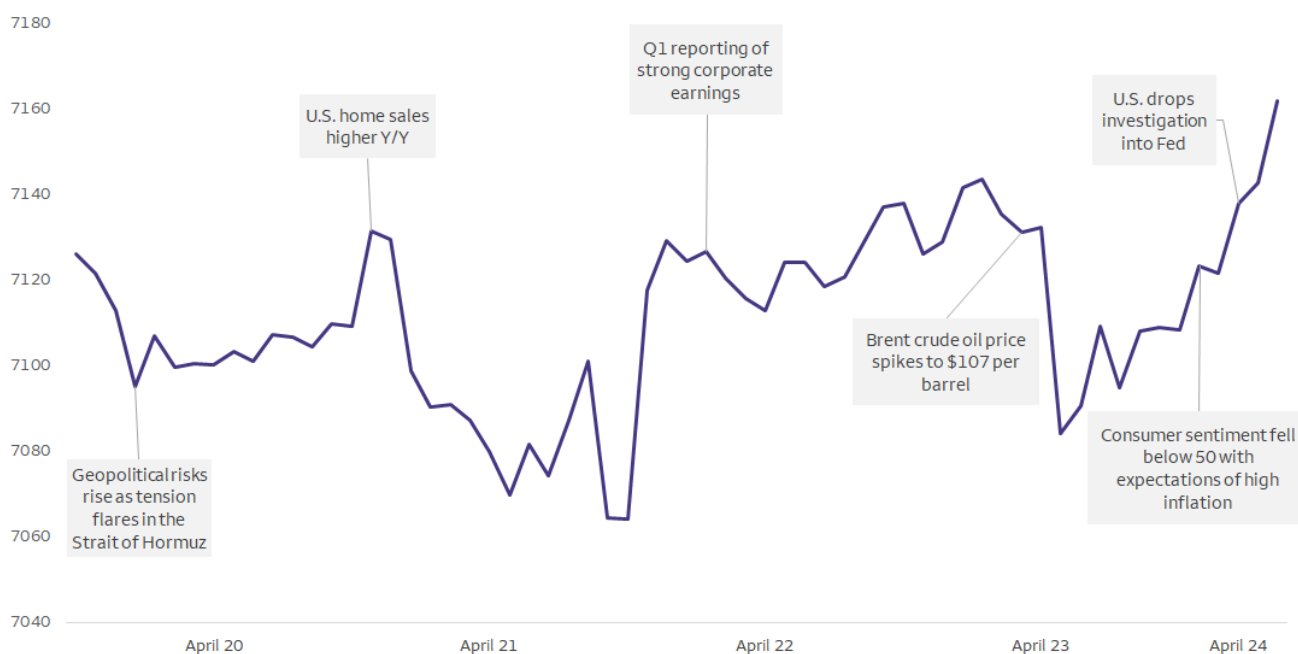
Looking Ahead

April 24, 2026

Markets choppy amid war and earnings

Stocks were up slightly for the week, driven by reports of a strong first-quarter (Q1) earnings season led by Materials and Information Technology. In addition, the S&P 500 Index and Nasdaq Index reached record highs for the second straight week. President Trump extended the Iran-war ceasefire, while tensions surrounding the Strait of Hormuz contributed to higher 10-year Treasury yields. The week was light on economic data, beginning with a strong increase in retail sales. Pending home sales increased month-over-month (M/M), even as mortgage rates remained elevated. Both S&P Global U.S. preliminary April Purchasing Managers' Indexes (PMI) rose, with both showing modest expansion. Meanwhile, the Chicago Federal Reserve (Fed) National Activity Index (CFNAI) for March indicated below-trend growth in the national economy. Looking ahead to next week, investors will be focused on further developments in the Iran war. Economic news will include Federal Open Market Committee (FOMC) updates, durable goods orders, and the Q1 gross domestic product (GDP) release. The week will also include releases on personal consumption expenditures (PCE), personal income, and personal spending.

S&P 500 Index performance: week of April 20 - 24



Sources: Bloomberg, Wells Fargo Investment Institute. Data from April 20, 2026, through April 24, 2026, at 12:00 p.m. ET. Past performance is no guarantee of future results. An index is unmanaged and not available for direct investment. Fed = Federal Reserve. Y/Y = year-over-year.

Investment and Insurance Products: > NOT FDIC Insured > NO Bank Guarantee > MAY Lose Value

Week in review: April 20 – 24

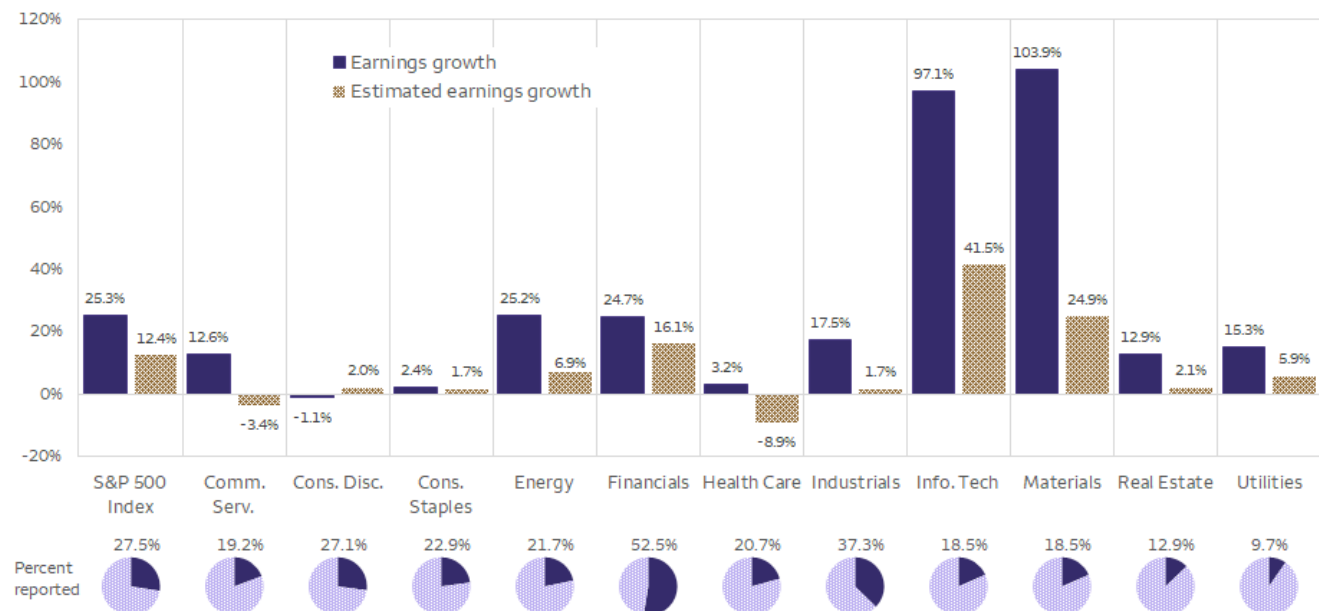
Economic news

- Retail sales for March rose sharply by 1.7% M/M, surpassing the prior month’s growth of 0.6%.
 - This marks the highest growth since March 2025. The surge was driven primarily by gasoline prices, which rose 15.5% amid escalating energy prices.
 - Consumer spending in other sectors remained solid, likely due to larger-than-usual tax refunds.
- Pending home sales rose by 1.5% M/M in March, significantly outperforming expectations of 0.5%.
 - The contract signings index increased to a four-month high of 73.7. Meanwhile, the average 30-year mortgage rate rose above 6.5% during the month as rising energy costs fueled inflation concerns.
- April’s preliminary manufacturing and services PMIs from S&P Global both rose, with the services reading recovering from March’s slower growth amid heightened Middle East tensions.
 - The manufacturing sector’s reading increased to 54.0 from the previous 52.3, driven by new orders and price increases.
 - Meanwhile, the services sector rose to 51.3 after printing 49.8 in March.
- The CFNAI declined to -0.20 in March, marking the lowest level since November 2025.
 - Production-related indicators, sales, orders, and personal consumption contributed to the decline. The only improvement was employment-related indicators, which contributed 0.02.
- Mortgage Banker Association mortgage applications rose by 7.9% for the week ending April 17, extending the 1.8% increase from the prior week.
 - The increase was driven by a reduction in benchmark mortgage rates, alongside the pullback in long-term Treasury yields due to inflation risks.

Stock market recap

By Friday morning, the major index performances were mixed for the week. As of 12:00 p.m. ET, the S&P 500 Index increased by 0.5%, the Nasdaq was up 1.4%, while the Dow was lower by 0.4%.

Q1 earnings are underway



Sources: Bloomberg, Wells Fargo Investment Institute. Chart shows actual versus projected S&P 500 Index earnings growth by sector. Actual earnings growth as of April 24, 2026, at 8:30 a.m. ET. Bloomberg consensus estimated earnings growth as of March 27, 2026, at 8:30 a.m. ET. **Past performance is no guarantee of future results.** An index is unmanaged and not available for direct investment.

Looking ahead to next week: April 27 – May 1

U.S.

- The highlight of the week will be the Fed's April 28 – 29 meeting. Attention will then shift to Thursday's advance reading of Q1 GDP and the March PCE Deflator, personal income, and personal spending. Closing out the week's data calendar will be Friday's April manufacturing PMI from the Institute for Supply Management.
- Also on tap: April's consumer confidence, vehicle sales, and measures of economic activity from regional Fed banks; and March's advance goods trade balance, durable goods orders, and preliminary wholesale inventories.
- Rounding out the docket is a flurry of housing market data, including dual measures of February home prices, February and March housing starts, and preliminary March building permits.

Asia

- In China, April PMIs for the manufacturing and service sectors will be in focus, including the official government releases and private manufacturing data, along with March industrial profits.
- The Bank of Japan will hold a policy meeting, while economic data out from the country includes March's jobless rate, retail sales, housing starts, and preliminary industrial production.
- Elsewhere in the region, South Korea's April trade balance and March industrial production and retail sales hit the tape, along with Australia's first-quarter Consumer Price Index (CPI) and Producer Price Index (PPI).

Europe

- In Europe, the highlight will be Thursday's policy meetings for both the European Central Bank and the Bank of England. Meanwhile, economic updates include regional preliminary April CPIs and advance readings of Q1 GDPs, along with the eurozone's March unemployment rate and April economic confidence.
- From France, also watch for March's PPI and consumer spending, while additional German releases include April's unemployment claims and May's consumer confidence.
- Economic data from the U.K. includes April's house prices and March's mortgage approvals and consumer credit.

Scheduled economic releases for week of April 27, 2026

Date	Time	Country	Release	For	Consensus	Prior
Tuesday, 4/28	10:00 AM	U.S.	Conf. Board Consumer Confidence	April	89.4	91.8
Tuesday, 4/28	9:30 PM	Australia	CPI Y/Y	March	4.8	3.7
Wednesday, 4/29	8:00 AM	Germany	CPI Y/Y	April Prelim	3.0	2.7
Wednesday, 4/29	8:30 AM	U.S.	Durable Goods Orders	March Prelim	0.5	-1.3
Wednesday, 4/29	8:30 AM	U.S.	Housing Starts	March	1,400k	1,487k
Wednesday, 4/29	9:45 AM	Canada	Bank of Canada Rate Decision	April 29	2.25	2.25
Wednesday, 4/29	2:00 PM	U.S.	FOMC Rate Decision (Upper Bound)	April 29	3.75	3.75
Wednesday, 4/29	7:50 PM	Japan	Industrial Production MoM	March Prelim	1	-2
Wednesday, 4/29	9:30 PM	China	Manufacturing PMI	April	50.1	50.4
Thursday, 4/30	2:45 AM	France	CPI Y/Y	April Prelim	2.1	1.7
Thursday, 4/30	5:00 AM	Eurozone	CPI Y/Y	April Prelim	3.0	2.6
Thursday, 4/30	5:00 AM	Eurozone	CPI Core Y/Y	April Prelim	2.2	2.3
Thursday, 4/30	7:00 AM	U.K.	Bank of England Bank Rate	April 30	3.75	3.75
Thursday, 4/30	8:30 AM	U.S.	GDP Annualized Q/Q	1Q Advance	2.1	0.5
Thursday, 4/30	8:30 AM	U.S.	Personal Income	March	0.3	-0.1
Thursday, 4/30	8:30 AM	U.S.	Personal Spending	March	0.9	0.5
Friday, 5/1	4:30 AM	U.K.	S&P Global UK Manufacturing PMI	April Final	53.3	53.6
Friday, 5/1	9:30 AM	Canada	S&P Global Canada Manufacturing PMI	April		50

Source: Bloomberg. Data as of April 24, 2026, as of 12:00 P.M. ET. Times in table are in Eastern Time. Y/Y = year-over-year. MoM = month-over-month. Q/Q = quarter-over-quarter.

Scheduled earnings releases for week of April 27, 2026

Ticker	Company	Report date	Call time	Revenue est. (billions)	EPS est.	EPS year ago
AVB	AvalonBay Communities, Inc.	Monday, 4/27	1:00 PM	\$0.77	\$2.80	\$1.66
NUE	Nucor Corporation	Monday, 4/27	10:00 AM	\$8.88	\$2.82	\$0.77
VTR	Ventas, Inc.	Monday, 4/27	10:00 AM	\$1.59	\$0.91	\$0.10
CINF	Cincinnati Financial Corporation	Monday, 4/27	11:00 AM	\$2.61	\$1.95	-\$0.24
SUI	Sun Communities, Inc.	Monday, 4/27	11:00 AM	\$0.47	\$1.32	-\$0.34
PSA	Public Storage	Monday, 4/27	12:00 PM	\$1.21	\$4.12	\$2.04
ARE	Alexandria Real Estate Equities, Inc.	Monday, 4/27	2:00 PM	\$0.68	\$1.74	-\$0.07
CDNS	Cadence Design Systems, Inc.	Monday, 4/27	5:00 PM	\$1.45	\$1.88	\$1.57
BRO	Brown & Brown, Inc.	Monday, 4/27	8:00 AM	\$1.89	\$1.36	\$1.29
DPZ	Domino's Pizza, Inc.	Monday, 4/27	8:30 AM	\$1.16	\$4.27	\$4.33
VZ	Verizon Communications Inc.	Monday, 4/27	8:30 AM	\$34.82	\$1.21	\$1.19
UHS	Universal Health Services, Inc. Class B	Monday, 4/27	9:00 AM	\$4.39	\$5.41	\$4.84
ECL	Ecolab Inc.	Tuesday, 4/28	1:00 PM	\$4.03	\$1.70	\$1.50
ESS	Essex Property Trust, Inc.	Tuesday, 4/28	1:00 PM	\$0.48	\$3.97	\$3.16
EXR	Extra Space Storage Inc.	Tuesday, 4/28	1:00 PM	\$0.85	\$2.01	\$1.28
ACGL	Arch Capital Group Ltd.	Tuesday, 4/28	10:00 AM	\$4.55	\$2.47	\$1.54
BXP	BXP Inc	Tuesday, 4/28	10:00 AM	\$0.84	\$1.58	\$0.39
CMS	CMS Energy Corporation	Tuesday, 4/28	10:00 AM	\$2.46	\$1.10	\$1.02
SHW	Sherwin-Williams Company	Tuesday, 4/28	10:00 AM	\$5.56	\$2.27	\$2.25
STAG	STAG Industrial, Inc.	Tuesday, 4/28	10:00 AM	\$0.22	\$0.64	\$0.49
SYZ	Sysco Corporation	Tuesday, 4/28	10:00 AM	\$20.55	\$0.95	\$0.96
WM	Waste Management, Inc.	Tuesday, 4/28	10:00 AM	\$6.28	\$1.74	\$1.67
WSO	Watsco, Inc.	Tuesday, 4/28	10:00 AM	\$1.49	\$1.70	\$1.93
AVY	Avery Dennison Corporation	Tuesday, 4/28	11:00 AM	\$2.26	\$2.43	\$2.30
EQR	Equity Residential	Tuesday, 4/28	11:00 AM	\$0.78	\$0.97	\$0.67
BEN	Franklin Resources, Inc.	Tuesday, 4/28	11:00 AM	\$1.70	\$0.55	\$0.47
OKE	ONEOK, Inc.	Tuesday, 4/28	11:00 AM	\$8.67	\$1.31	\$1.04
PCAR	PACCAR Inc	Tuesday, 4/28	11:00 AM	\$6.51	\$1.15	\$1.46
SBUX	Starbucks Corporation	Tuesday, 4/28	4:15 PM	\$9.16	\$0.42	\$0.41
BKNG	Booking Holdings Inc.	Tuesday, 4/28	4:30 PM	\$5.52	\$1.07	\$0.99
EIX	Edison International	Tuesday, 4/28	4:30 PM	\$4.15	\$1.32	\$1.37
FFIV	F5, Inc.	Tuesday, 4/28	4:30 PM	\$0.78	\$3.46	\$3.42
FICO	Fair Isaac Corporation	Tuesday, 4/28	4:30 PM	\$0.63	\$10.89	\$7.81
NXPI	NXP Semiconductors NV	Tuesday, 4/28	4:30 PM	\$3.15	\$2.98	\$2.64
OMC	Omnicom Group Inc	Tuesday, 4/28	4:30 PM	\$5.91	\$1.83	\$1.70
TMUS	T-Mobile US, Inc.	Tuesday, 4/28	4:30 PM	\$22.98	\$2.01	\$2.58
CSGP	CoStar Group, Inc.	Tuesday, 4/28	5:00 PM	\$0.90	-	\$0.13
MDLZ	Mondelez International, Inc. Class A	Tuesday, 4/28	5:00 PM	\$9.75	\$0.61	\$0.74
HOOD	Robinhood Markets, Inc. Class A	Tuesday, 4/28	5:00 PM	\$1.14	\$0.39	\$0.37
STX	Seagate Technology Holdings PLC	Tuesday, 4/28	5:00 PM	\$2.96	\$3.51	\$1.90
V	Visa Inc. Class A	Tuesday, 4/28	5:00 PM	\$10.75	\$3.10	\$2.76
VLTO	Veralto Corporation	Tuesday, 4/28	7:30 AM	\$1.40	\$1.00	\$0.95
ALLE	Allegion Public Limited Company	Tuesday, 4/28	8:00 AM	\$1.03	\$1.90	\$1.86
INCY	Incyte Corporation	Tuesday, 4/28	8:00 AM	\$1.22	\$1.33	\$1.16

Ticker	Company	Report date	Call time	Revenue est. (billions)	EPS est.	EPS year ago
IR	Ingersoll Rand Inc.	Tuesday, 4/28	8:00 AM	\$1.83	\$0.74	\$0.72
KMB	Kimberly-Clark Corporation	Tuesday, 4/28	8:00 AM	\$4.09	\$1.93	\$1.93
NVS	Novartis AG Sponsored ADR	Tuesday, 4/28	8:00 AM	\$13.49	\$2.10	\$2.28
SPOT	Spotify Technology SA	Tuesday, 4/28	8:00 AM	\$5.29	\$3.46	\$1.22
AMT	American Tower Corporation	Tuesday, 4/28	8:30 AM	\$2.66	\$2.70	\$1.04
CNC	Centene Corporation	Tuesday, 4/28	8:30 AM	\$47.53	\$2.22	\$2.90
KO	Coca-Cola Company	Tuesday, 4/28	8:30 AM	\$12.24	\$0.81	\$0.73
GLW	Corning Inc	Tuesday, 4/28	8:30 AM	\$4.30	\$0.69	\$0.54
GM	General Motors Company	Tuesday, 4/28	8:30 AM	\$43.51	\$2.60	\$2.78
SPGI	S&P Global, Inc.	Tuesday, 4/28	8:30 AM	\$4.07	\$4.82	\$4.37
TER	Teradyne, Inc.	Tuesday, 4/28	8:30 AM	\$1.20	\$2.10	\$0.75
UPS	United Parcel Service, Inc. Class B	Tuesday, 4/28	8:30 AM	\$21.00	\$1.03	\$1.49
ZBH	Zimmer Biomet Holdings, Inc.	Tuesday, 4/28	8:30 AM	\$2.07	\$1.87	\$1.81
EXE	Expand Energy Corporation	Tuesday, 4/28	9:00 AM	\$3.54	\$3.60	\$2.02
FE	FirstEnergy Corp.	Tuesday, 4/28	9:00 AM	\$3.80	\$0.72	\$0.67
HLT	Hilton Worldwide Holdings Inc.	Tuesday, 4/28	9:00 AM	\$2.95	\$1.98	\$1.72
IVZ	Invesco Ltd.	Tuesday, 4/28	9:00 AM	\$1.27	\$0.58	\$0.44
PNR	Pentair plc	Tuesday, 4/28	9:00 AM	\$1.03	\$1.17	\$1.11
WELL	Welltower Inc.	Tuesday, 4/28	9:00 AM	\$3.12	\$1.44	\$0.40
XYL	Xylem Inc.	Tuesday, 4/28	9:00 AM	\$2.11	\$1.08	\$1.03
MKL	Markel Group Inc.	Tuesday, 4/28	9:30 AM	\$3.66	\$26.47	\$23.13
APH	Amphenol Corporation Class A	Wednesday, 4/29	1:00 PM	\$7.08	\$0.94	\$0.63
GNRC	Generac Holdings Inc.	Wednesday, 4/29	10:00 AM	\$1.05	\$1.34	\$1.26
MAA	Mid-America Apartment Communities, Inc.	Wednesday, 4/29	10:00 AM	\$0.56	\$2.13	\$1.59
ODFL	Old Dominion Freight Line, Inc.	Wednesday, 4/29	10:00 AM	\$1.31	\$1.05	\$1.19
TYL	Tyler Technologies, Inc.	Wednesday, 4/29	10:00 AM	\$0.61	\$3.00	\$2.78
VICI	VICI Properties Inc	Wednesday, 4/29	10:00 AM	\$1.01	\$0.61	\$0.51
VMC	Vulcan Materials Company	Wednesday, 4/29	10:00 AM	\$1.64	\$1.11	\$1.00
EME	EMCOR Group, Inc.	Wednesday, 4/29	10:30 AM	\$4.20	\$5.90	\$5.41
GRMN	Garmin Ltd.	Wednesday, 4/29	10:30 AM	\$1.72	\$1.82	\$1.61
ETR	Entergy Corporation	Wednesday, 4/29	11:00 AM	\$2.89	\$0.84	\$0.82
INVH	Invitation Homes, Inc.	Wednesday, 4/29	11:00 AM	\$0.69	\$0.48	\$0.27
ORLY	O'Reilly Automotive, Inc.	Wednesday, 4/29	11:00 AM	\$4.46	\$0.70	\$0.62
REG	Regency Centers Corporation	Wednesday, 4/29	11:00 AM	\$0.41	\$1.21	\$0.58
PSX	Phillips 66	Wednesday, 4/29	12:00 PM	\$36.16	-\$0.53	-\$0.90
UDR	UDR, Inc.	Wednesday, 4/29	12:00 PM	\$0.43	\$0.62	\$0.23
ALGN	Align Technology, Inc.	Wednesday, 4/29	4:30 PM	\$1.02	\$2.30	\$2.13
GOOGL	Alphabet Inc. Class A	Wednesday, 4/29	4:30 PM	\$106.89	\$2.63	\$2.81
GOOG	Alphabet Inc. Class C	Wednesday, 4/29	4:30 PM	\$106.88	\$2.63	\$2.81
CMG	Chipotle Mexican Grill, Inc.	Wednesday, 4/29	4:30 PM	\$3.07	\$0.24	\$0.29
QCOM	QUALCOMM Incorporated	Wednesday, 4/29	4:45 PM	\$10.58	\$2.56	\$2.85
F	Ford Motor Company	Wednesday, 4/29	5:00 PM	\$42.66	\$0.18	\$0.14
MGM	MGM Resorts International	Wednesday, 4/29	5:00 PM	\$4.37	\$0.54	\$0.69
SBAC	SBA Communications Corp. Class A	Wednesday, 4/29	5:00 PM	\$0.70	\$2.97	\$1.77

Ticker	Company	Report date	Call time	Revenue est. (billions)	EPS est.	EPS year ago
AMZN	Amazon.com, Inc.	Wednesday, 4/29	5:30 PM	\$177.27	\$1.63	\$1.59
CHRW	C.H. Robinson Worldwide, Inc.	Wednesday, 4/29	5:30 PM	\$4.05	\$1.23	\$1.17
CVNA	Carvana Co. Class A	Wednesday, 4/29	5:30 PM	\$6.09	\$1.58	\$1.60
EBAY	eBay Inc.	Wednesday, 4/29	5:30 PM	\$3.04	\$1.58	\$1.38
EQIX	Equinix, Inc.	Wednesday, 4/29	5:30 PM	\$2.51	\$11.00	\$3.50
META	Meta Platforms Inc Class A	Wednesday, 4/29	5:30 PM	\$55.56	\$6.69	\$6.43
MSFT	Microsoft Corporation	Wednesday, 4/29	5:30 PM	\$81.37	\$4.05	\$3.46
AFL	Aflac Incorporated	Wednesday, 4/29	8:00 AM	\$4.18	\$1.80	\$1.66
BIIB	Biogen Inc.	Wednesday, 4/29	8:00 AM	\$2.25	\$2.97	\$3.02
BG	Bunge Global SA	Wednesday, 4/29	8:00 AM	\$23.31	\$0.88	\$1.81
EG	Everest Group, Ltd.	Wednesday, 4/29	8:00 AM	\$4.18	\$13.97	\$6.45
HUM	Humana Inc.	Wednesday, 4/29	8:00 AM	\$39.37	\$10.21	\$11.58
SWK	Stanley Black & Decker, Inc.	Wednesday, 4/29	8:00 AM	\$3.75	\$0.59	\$0.75
YUM	Yum! Brands, Inc.	Wednesday, 4/29	8:15 AM	\$2.04	\$1.38	\$1.30
ADP	Automatic Data Processing, Inc.	Wednesday, 4/29	8:30 AM	\$5.85	\$3.29	\$3.06
CTSH	Cognizant Technology Solutions Corporation Class A	Wednesday, 4/29	8:30 AM	\$5.41	\$1.33	\$1.23
GEHC	GE Healthcare Technologies Inc.	Wednesday, 4/29	8:30 AM	\$5.03	\$1.05	\$1.01
REGN	Regeneron Pharmaceuticals, Inc.	Wednesday, 4/29	8:30 AM	\$3.47	\$8.86	\$8.22
VRSK	Verisk Analytics, Inc.	Wednesday, 4/29	8:30 AM	\$0.77	\$1.74	\$1.73
ABBV	AbbVie, Inc.	Wednesday, 4/29	9:00 AM	\$14.72	\$2.59	\$2.46
ALL	Allstate Corporation	Wednesday, 4/29	9:00 AM	\$15.11	\$7.31	\$3.53
AWK	American Water Works Company, Inc.	Wednesday, 4/29	9:00 AM	\$1.17	\$1.09	\$1.05
GD	General Dynamics Corporation	Wednesday, 4/29	9:00 AM	\$12.70	\$3.67	\$3.66
IEX	IDEX Corporation	Wednesday, 4/29	9:00 AM	\$0.85	\$1.77	\$1.75
LII	Lennox International Inc.	Wednesday, 4/29	9:30 AM	\$1.07	\$3.17	\$3.37
SO	Southern Company	Thursday, 4/30	1:00 PM	\$8.07	\$1.21	\$1.23
AOS	A. O. Smith Corporation	Thursday, 4/30	10:00 AM	\$0.97	\$0.95	\$0.95
LNT	Alliant Energy Corporation	Thursday, 4/30	10:00 AM	\$1.08	\$0.80	\$0.83
LLY	Eli Lilly and Company	Thursday, 4/30	10:00 AM	\$17.64	\$6.85	\$3.34
HUBB	Hubbell Incorporated	Thursday, 4/30	10:00 AM	\$1.50	\$3.87	\$3.50
ITW	Illinois Tool Works Inc.	Thursday, 4/30	10:00 AM	\$4.01	\$2.57	\$2.38
IP	International Paper Company	Thursday, 4/30	10:00 AM	\$6.02	\$0.14	\$0.23
MLM	Martin Marietta Materials, Inc.	Thursday, 4/30	10:00 AM	\$1.31	\$1.84	\$1.90
RCL	Royal Caribbean Group	Thursday, 4/30	10:00 AM	\$4.46	\$3.22	\$2.71
TT	Trane Technologies plc	Thursday, 4/30	10:00 AM	\$4.81	\$2.53	\$2.45
VLO	Valero Energy Corporation	Thursday, 4/30	10:00 AM	\$31.56	\$3.15	\$0.89
WY	Weyerhaeuser Company	Thursday, 4/30	10:00 AM	\$1.72	\$0.10	\$0.11
XEL	Xcel Energy Inc.	Thursday, 4/30	10:00 AM	\$4.21	\$0.91	\$0.84
LHX	L3Harris Technologies Inc	Thursday, 4/30	10:30 AM	\$5.42	\$2.53	\$2.41
CPT	Camden Property Trust	Thursday, 4/30	11:00 AM	\$0.38	\$1.67	\$0.36
PH	Parker-Hannifin Corporation	Thursday, 4/30	11:00 AM	\$5.40	\$7.84	\$6.94
COP	ConocoPhillips	Thursday, 4/30	12:00 PM	\$15.54	\$1.67	\$2.09
FTV	Fortive Corp.	Thursday, 4/30	12:00 PM	\$1.04	\$0.64	\$0.64
AMGN	Amgen Inc.	Thursday, 4/30	4:30 PM	\$8.58	\$4.77	\$4.90

Ticker	Company	Report date	Call time	Revenue est. (billions)	EPS est.	EPS year ago
DXCM	DexCom, Inc.	Thursday, 4/30	4:30 PM	\$1.17	\$0.47	\$0.32
FSLR	First Solar, Inc.	Thursday, 4/30	4:30 PM	\$1.03	\$3.03	\$1.95
RMD	ResMed Inc.	Thursday, 4/30	4:30 PM	\$1.42	\$2.80	\$2.37
SNDK	Sandisk Corporation	Thursday, 4/30	4:30 PM	\$4.69	\$14.43	-\$0.30
SYK	Stryker Corporation	Thursday, 4/30	4:30 PM	\$6.34	\$2.98	\$2.84
WDC	Western Digital Corporation	Thursday, 4/30	4:30 PM	\$3.24	\$2.38	\$1.36
AAPL	Apple Inc.	Thursday, 4/30	5:00 PM	\$109.45	\$1.95	\$1.65
CLX	Clorox Company	Thursday, 4/30	5:00 PM	\$1.67	\$1.55	\$1.45
GDDY	GoDaddy, Inc. Class A	Thursday, 4/30	5:00 PM	\$1.27	\$1.52	\$1.51
MPWR	Monolithic Power Systems, Inc.	Thursday, 4/30	5:00 PM	\$0.78	\$4.90	\$4.04
AJG	Arthur J. Gallagher & Co.	Thursday, 4/30	5:15 PM	\$4.73	\$4.43	\$3.67
CARR	Carrier Global Corp.	Thursday, 4/30	7:30 AM	\$5.00	\$0.51	\$0.65
SW	Smurfit Westrock PLC	Thursday, 4/30	7:30 AM	\$7.57	\$0.40	\$0.73
APD	Air Products and Chemicals, Inc.	Thursday, 4/30	8:00 AM	\$3.07	\$3.06	\$2.69
BMJ	Bristol-Myers Squibb Company	Thursday, 4/30	8:00 AM	\$10.93	\$1.42	\$1.80
CRH	CRH public limited company	Thursday, 4/30	8:00 AM	\$7.07	-\$0.22	-\$0.15
TROW	T. Rowe Price Group, Inc.	Thursday, 4/30	8:00 AM	\$1.85	\$2.32	\$2.23
TXT	Textron Inc.	Thursday, 4/30	8:00 AM	\$3.50	\$1.30	\$1.28
AIG	American International Group, Inc.	Thursday, 4/30	8:30 AM	\$7.03	\$1.89	\$1.17
AME	AMETEK, Inc.	Thursday, 4/30	8:30 AM	\$1.91	\$1.90	\$1.75
BAX	Baxter International Inc.	Thursday, 4/30	8:30 AM	\$2.62	\$0.32	\$0.55
BR	Broadridge Financial Solutions, Inc.	Thursday, 4/30	8:30 AM	\$1.90	\$2.60	\$2.44
CAH	Cardinal Health, Inc.	Thursday, 4/30	8:30 AM	\$62.10	\$2.80	\$2.35
CAT	Caterpillar Inc.	Thursday, 4/30	8:30 AM	\$16.53	\$4.65	\$4.25
CHKP	Check Point Software Technologies Ltd.	Thursday, 4/30	8:30 AM	\$0.67	\$2.40	\$2.21
CI	Cigna Group	Thursday, 4/30	8:30 AM	\$66.29	\$7.60	\$6.74
HSY	Hershey Company	Thursday, 4/30	8:30 AM	\$3.03	\$2.04	\$2.09
ICE	Intercontinental Exchange, Inc.	Thursday, 4/30	8:30 AM	\$2.88	\$2.23	\$1.72
IRM	Iron Mountain, Inc.	Thursday, 4/30	8:30 AM	\$1.86	\$1.39	\$0.43
KIM	Kimco Realty Corporation	Thursday, 4/30	8:30 AM	\$0.54	\$0.45	\$0.18
TAP	Molson Coors Beverage Company Class B	Thursday, 4/30	8:30 AM	\$2.33	\$0.37	\$0.50
MO	Altria Group, Inc.	Thursday, 4/30	9:00 AM	\$4.58	\$1.25	\$1.23
BLDR	Builders FirstSource, Inc.	Thursday, 4/30	9:00 AM	\$3.18	\$0.38	\$1.51
DTE	DTE Energy Company	Thursday, 4/30	9:00 AM	\$4.37	\$2.01	\$2.10
LH	Labcorp Holdings Inc.	Thursday, 4/30	9:00 AM	\$3.51	\$4.11	\$3.84
MA	Mastercard Incorporated Class A	Thursday, 4/30	9:00 AM	\$8.26	\$4.41	\$3.73
MRK	Merck & Co., Inc.	Thursday, 4/30	9:00 AM	\$15.85	-\$1.47	\$2.22
PWR	Quanta Services, Inc.	Thursday, 4/30	9:00 AM	\$7.00	\$2.04	\$1.78
WTW	Willis Towers Watson Public Limited Company	Thursday, 4/30	9:00 AM	\$2.41	\$3.66	\$3.13
CHD	Church & Dwight Co., Inc.	Friday, 5/1	10:00 AM	\$1.46	\$0.93	\$0.91
ARES	Ares Management Corporation	Friday, 5/1	11:00 AM	\$1.28	\$1.33	\$1.09
CVX	Chevron Corporation	Friday, 5/1	11:00 AM	\$51.86	\$0.97	\$2.18
D	Dominion Energy Inc	Friday, 5/1	11:00 AM	\$4.43	\$0.90	\$0.93

Ticker	Company	Report date	Call time	Revenue est. (billions)	EPS est.	EPS year ago
LYB	LyondellBasell Industries NV	Friday, 5/1	11:00 AM	\$7.54	\$0.29	\$0.33
AON	Aon Plc Class A	Friday, 5/1	8:00 AM	\$4.97	\$6.37	\$5.67
MRNA	Moderna, Inc.	Friday, 5/1	8:00 AM	\$0.25	-\$2.03	-\$2.52
CBOE	Cboe Global Markets Inc	Friday, 5/1	8:30 AM	\$0.70	\$3.34	\$2.50
CL	Colgate-Palmolive Company	Friday, 5/1	8:30 AM	\$5.22	\$0.94	\$0.91
EL	Estee Lauder Companies Inc. Class A	Friday, 5/1	8:30 AM	\$3.69	\$0.64	\$0.65
FRT	Federal Realty Investment Trust	Friday, 5/1	9:00 AM	\$0.33	\$1.82	\$0.72
LIN	Linde plc	Friday, 5/1	9:00 AM	\$8.60	\$4.27	\$3.95
XOM	Exxon Mobil Corporation	Friday, 5/1	9:30 AM	\$81.13	\$0.97	\$1.76

Source: FactSet. Data as of April 24, 2026, as of 8:30 A.M. ET. Times shown in table are in Eastern Time. EPS = earnings per share.

Risk Considerations

Different investments offer different levels of potential return and market risk. The level of risk associated with a particular investment or asset class generally correlates with the level of return the investment or asset class might achieve. **Stock markets**, especially foreign markets, are volatile. Stock values may fluctuate in response to general economic and market conditions, the prospects of individual companies, and industry sectors. **Foreign investing** has additional risks including those associated with currency fluctuation, political and economic instability, and different accounting standards. These risks are heightened in emerging markets. **Bonds** are subject to market, interest rate, price, credit/default, liquidity, inflation and other risks. Prices tend to be inversely affected by changes in interest rates. **Real estate** has special risks including the possible illiquidity of underlying properties, credit risk, interest rate fluctuations and the impact of varied economic conditions.

Sector investing can be more volatile than investments that are broadly diversified over numerous sectors of the economy and will increase a portfolio's vulnerability to any single economic, political, or regulatory development affecting the sector. This can result in greater price volatility.

Additional information available upon request. Past performance is not a guide to future performance. The material contained herein has been prepared from sources and data we believe to be reliable, but we make no guarantee as to its accuracy or completeness. This material is published solely for informational purposes and is not an offer to buy or sell or a solicitation of an offer to buy or sell any security or investment product. Opinions and estimates are as of a certain date and subject to change without notice.

Definitions

An index is unmanaged and not available for direct investment.

The S&P 500 Index is a market capitalization-weighted index composed of 500 widely held common stocks that is generally considered representative of the US stock market.

The Dow Jones Industrial Average is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. It has been a widely followed indicator of the stock market since October 1, 1928.

The NASDAQ Composite Index is a broad-based capitalization-weighted index of stocks in all three NASDAQ tiers: Global Select, Global Market and Capital Market.

Building permits (or building approvals) track the number of permits that have been issued for new construction, additions to pre-existing structures or major renovations. These statistics are based on the number of construction permits approved.

The Chicago Fed National Activity Index is a monthly index designed to gauge overall economic activity and related inflationary pressure. The index is a weighted average of 85 indicators of national economic activity drawn from four broad categories of data: 1) production and income; 2) employment, unemployment, and hours; 3) personal consumption and housing; and 4) sales, orders, and inventories. A zero value for the index indicates that the national economy is expanding at its historical trend rate of growth; negative values indicate below-average growth; and positive values indicate above-average growth.

Consumer confidence (or consumer sentiment) tracks sentiment among households or consumers.

Consumer or household credit tracks the outstanding amount of credit (or loans) used by consumers to finance purchases of goods or services. It can include everything from credit card lending, to auto loans, to lines of credit but it excludes mortgage loans.

The Consumer Price Index (CPI) is a measure of prices paid by consumers for a market basket of consumer goods and services. The yearly (or monthly) growth rates represent the inflation rate.

Durable goods orders track the value of new orders received during the reference period. Orders are typically based on a legal agreement between two parties in which the producer will deliver goods or services to the purchaser at a future date.

Economic confidence tracks overall sentiment in an economy. It is generally derived from the results of both consumer and business surveys.

Gross domestic product (GDP) measures the final market value of all goods and services produced within a country. It is the most frequently used indicator of economic activity. The GDP by industry approach (or output-based GDP) is the sum of the gross value added (output less intermediate consumption) of all industry and services sectors of the economy (at basic prices), plus all taxes less subsidies on products. This concept is adjusted for inflation.

House/home prices track changes in residential property prices.

Housing (or building) starts track the number of new housing units (or buildings) that have been started during the reference period.

Industrial or manufacturing sales/profits (sometimes referred to as shipments or turnover) tracks producers' sale or shipment of their goods to third parties. This concept tracks the value of those sales or shipments.

Industrial production measures the output of industrial establishments in the following industries: mining and quarrying, manufacturing and public utilities (electricity, gas and water supply). Production is based on the volume of the output.

The international trade balance measures the difference between the movement of merchandise trade and/or services leaving a country (exports) and entering a country (imports). This measure tracks the value of the merchandise trade balance.

Jobless (or unemployment) claims tracks the total number of people who have filed jobless claims with the appropriate government labor office; typically, in order to receive unemployment benefits.

Mortgage approvals track the number and/or value of mortgage loans that have been approved by lenders.

PCE deflators (or personal consumption expenditure deflators) track overall price changes for goods and services purchased by consumers. Deflators are calculated by dividing the appropriate nominal series by the corresponding real series and multiplying by 100.

Pending home sales tracks signed real estate contracts for existing single-family homes, condos and co-ops that have not yet closed. As such it is a leading indicator for existing home sales.

Personal income or consumer/household income tracks all income received by households including such things as wages and salaries, investment income, rental income, transfer payments, etc. This concept is not adjusted for inflation.

Personal spending or consumer/household spending (also referred to as consumption) tracks consumer expenditures on goods and services. This concept is not adjusted for inflation.

The Producer Price Index (PPI) is a measure of the change in the price of goods as they leave their place of production (i.e. prices received by domestic producers for their outputs either on the domestic or foreign market).

Purchasing Managers' Indexes (PMIs) track sentiment among purchasing managers at manufacturing, construction and/or services firms. An overall sentiment index is generally calculated from the results of queries on production, orders, inventories, employment, prices, etc.

Retail sales (also referred to as retail trade) tracks the resale of new and used goods to the general public, for personal or household consumption. This concept is based on the value of goods sold.

The unemployment (or jobless) rate tracks the number of unemployed persons as a percentage of the labor force (the total number of employed plus unemployed). These figures generally come from a household labor force survey.

Vehicle sales tracks the number of motor vehicles newly registered with a government authority.

Wholesale inventories track the level of inventories (goods acquired for the purpose of reselling them without further processing) held by wholesalers.

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